

Fill in this information to identify the case

Debtor name Beautiful Brows LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-66766

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Platinum FCU checking account

Checking account

\$42.87

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$42.87

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Debtor **Beautiful Brows LLC** Case number (if known) **18-66766**
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable (owed from Tucker Imports, LLC)

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$264,335.00 — \$174,335.00 = → \$90,000.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$90,000.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **Beautiful Brows LLC** Case number (if known) **18-66766**
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **Beautiful Brows LLC** Case number (if known) **18-66766**
Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Misc. Office furniture and supplies located at Debtor's home office			\$1,100.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Town Center at Cobb: Misc. Salon Equipment, Materials, and furnishings located at Town Center at Cobb Mall (See attached list)			\$10,803.00
Mall of Ga: Misc. Salon Equipment, Materials, and furnishings located at Mall of Georgia (See attached list)			\$9,376.00
Arbor Place: Misc. Salon Equipment, Materials, and furnishings located at Arbor Place Mall (See attached list)			\$9,146.00
3 Laser Hair Removal Machines			\$90,000.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$120,425.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2014 Acura MDX (94,000 miles) - subject to title lien with Platinum FCU in the amount of \$9,488.92			\$14,900.00
47.2. 2013 Mercedes GL350 (86,000 miles) - subject to Platinum FCU title lien in the amount of \$13,365.35			\$20,500.00

EQUIPMENT INVENTORY LIST				
	LOCATION:	TOWN CENTER AT COBB		
#	Item Description	Value		
1	10 in 1 Facial Equipment-1	\$ 300.00		
2	Salon Chairs-4 Chairs	\$ 400.00		
3	Shampoo Bowls-1 Bowl	\$ 200.00		
4	Massage Beds-1 bed	\$ 100.00		
5	Facial Beds-2 beds	\$ 200.00		
6	Store Signage	\$ 4,000.00		
7	Sterilizers-6	\$ 240.00		
8	Salon Implements	\$ 1,000.00		
9	Work Stations-4	\$ 800.00		
10	Wood Lamps-3	\$ 150.00		
11	Work Trolleys-4	\$ 600.00		
12	Skin Scanner-1	\$ 40.00		
13	Fax Machine	\$ 20.00		
14	Washer & Dryer Combo	\$ 400.00		
15	Water Dispenser-1	\$ 150.00		
16	Paintings-4	\$ 200.00		
17	Benches-3	\$ 150.00		
18	Barbicide jars-4	\$ 120.00		
19	Cash Wrap	\$ 1,000.00		
20	Steamer-1	\$ 35.00		
21	Wax warmers-2	\$ 20.00		
22	Microwave	\$ 50.00		
23	Refrigerator	\$ 200.00		
24	Wall Clocks-4	\$ 28.00		
25	Wall Mirrors-4	\$ 200.00		
26	Samsung 40" TV's-2	\$ 200.00		
26				

TOTAL \$ 10,803.00

EQUIPMENT INVENTORY LIST				
	LOCATION:	ARBOR PLACE MALL		
#	Item Description	Value		
1	10 in 1 Facial Equipment-1	\$ 300.00		
2	Salon Chairs-3 Chairs	\$ 300.00		
3	Massage Beds-1 bed	\$ 100.00		
4	Facial Beds-1 beds	\$ 100.00		
5	Store Signage	\$ 4,000.00		
6	Sterilizers - 5	\$ 200.00		
7	Salon Implements	\$ 1,000.00		
8	Work Stations-3	\$ 600.00		
9	Samsung 40" TV's-2	\$ 200.00		
10	Work Trolleys-4	\$ 600.00		
11	Skin Scanner-1	\$ 40.00		
12	Fax Machine	\$ 20.00		
13	Waiting area chairs 6	\$ 120.00		
14	Barbicide jars-3	\$ 90.00		
15	Cash Wrap	\$ 1,000.00		
16	Steamer-1	\$ 35.00		
17	Wax warmers-2	\$ 20.00		
18	Microwave	\$ 50.00		
19	Refrigerator	\$ 200.00		
20	Wall Clocks-3	\$ 21.00		
21	Wall Mirrors-3	\$ 150.00		

TOTAL \$ 9,146.00

EQUIPMENT INVENTORY LIST				
	LOCATION:	ARBOR PLACE MALL		
#	Item Description	Value		
1	10 in 1 Facial Equipment-1	\$ 300.00		
2	Salon Chairs-3 Chairs	\$ 300.00		
3	Massage Beds-1 bed	\$ 100.00		
4	Facial Beds-1 beds	\$ 100.00		
5	Store Signage	\$ 4,000.00		
6	Sterilizers - 5	\$ 200.00		
7	Salon Implements	\$ 1,000.00		
8	Work Stations-3	\$ 600.00		
9	Samsung 40" TV's-2	\$ 200.00		
10	Work Trolleys-4	\$ 600.00		
11	Skin Scanner-1	\$ 40.00		
12	Fax Machine	\$ 20.00		
13	Waiting area chairs 6	\$ 120.00		
14	Barbicide jars-3	\$ 90.00		
15	Cash Wrap	\$ 1,000.00		
16	Steamer-1	\$ 35.00		
17	Wax warmers-2	\$ 20.00		
18	Microwave	\$ 50.00		
19	Refrigerator	\$ 200.00		
20	Wall Clocks-3	\$ 21.00		
21	Wall Mirrors-3	\$ 150.00		

TOTAL \$ 9,146.00

Debtor **Beautiful Brows LLC** Case number (if known) **18-66766**
Name

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$35,400.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

Debtor Beautiful Brows LLC Case number (if known) 18-66766
Name

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Potential claim against Arbor Place Mall for the mall's violation the exclusivity clause in Debtor's lease agreement

Unknown

Nature of claim lease dispute

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **Beautiful Brows LLC** Case number (if known) **18-66766**
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$42.87</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$90,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$120,425.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$35,400.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$245,867.87</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$245,867.87</u>

Fill in this information to identify the case:

Debtor name Beautiful Brows LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-66766

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1	Creditor's name <u>Ameris Bank</u> Creditor's mailing address <u>c/o Mark Golder</u> <u>Golder Law LLC</u> <u>101 Village Parkway, Building 1, Suite 4</u> <u>Marietta GA 30067</u> Creditor's email address, if known Date debt was incurred <u>8/8/16</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien <u>personal property</u> Describe the lien <u>SBA loan / Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$611,029.90</u>	<u>\$120,467.87</u>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$847,004.34

Debtor **Beautiful Brows LLC**

Case number (if known) **18-66766**

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name Arbor Place II LLC <hr/> Creditor's mailing address c/o Scott M Shaw <hr/> 835 Georgia Avenue, Suite 800 <hr/> Chattanooga TN 37402 <hr/> Creditor's email address, if known <hr/> Date debt was incurred <u>6/13/17</u> <hr/> Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien personal property <hr/> Describe the lien lease / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$20,733.26	\$0.00
2.3	Creditor's name Ascentium Capital <hr/> Creditor's mailing address 23970 Highway 59N <hr/> Kingwood TX 77339 <hr/> Creditor's email address, if known <hr/> Date debt was incurred <u>2/15/17</u> <hr/> Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien personal property <hr/> Describe the lien Collecting for - / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$86,981.44	\$0.00

Case number (if known) **18-66766**

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral
that supports
this claim**

2.4 Creditor's name <u>Quarterspot:</u> Creditor's mailing address <u>c/o Simon & Kokolis, LLC</u> <u>110 N. Washington St., Suite 500</u> <hr/> <u>Rockville MD 20850</u> Creditor's email address, if known <hr/> Date debt was incurred <u>12/11/17</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien personal property Describe the lien Collecting for - / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$128,259.74 <hr/> \$0.00
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Fill in this information to identify the case:

Debtor Beautiful Brows LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-66766

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)()

Debtor **Beautiful Brows LLC** Case number (if known) **18-66766**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$51,093.70**
Check all that apply.

American Express
AllTran Financial
PO Box 722929

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Credit Card

Houston TX 77272-2929

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.2 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$29,363.27**
Check all that apply.

American Express
Zwicker & Associates PC
80 Minute Man Road

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Credit Card

Andover MA 01810

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

AMEX-61002 Zwicker & Associates PC 80 Minute Man Road, Andover, MA 01810

3.3 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$0.00**
Check all that apply.

American Express
c/o Becket & Lee LLP
POB 3001

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Notice Only

Malvern PA 19355

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

3.4 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$180,000.00**
Check all that apply.

ARY Investments
304 Kent Valley Circle

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Profit Sharing claim

Tucker GA 30084

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

☒ No
☐ Yes

ARY Investments: 304 Kent Valley Circle, Tucker, GA 30084

Debtor **Beautiful Brows LLC**

Case number (if known) **18-66766**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address FC Marketplace LLC c/o Potter & Martin, LLP 3945 Holcomb Bridge Road, Suite 300 Peachtree Corners GA 30092 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ : Hays, 3945 Holcomb Bridge Road, Suite 300, Peachtree Corners, GA 30092	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$347,964.23
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address First Data Merchant Cash Advance 400 Corral Ridge Drive, MS C-230 Coral Springs FL 33065 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ First Data Merchant Cash Advance: 400 Corral Ridge Drive, MS C-230, Coral Springs, FL 33065	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit account Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
--	--	---------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address Gwinnett Place Mall GA LLC 9101 Alta Dr., Suite 1801 Las Vegas NV 89145 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ Gwinnett Place Mall GA LLC 9101 Alta Dr., Suite 1801, Las Vegas, NV 89145	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,742.77
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address Kena Patel 1455 Satellite Blvd., Apt #2207 Suwanee GA 30024 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _ Kena Patel: 1455 Satellite Blvd., Apt #2207, Suwanee, GA 30024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit Sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$98,000.00
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Debtor **Beautiful Brows LLC**

Case number (if known) **18-66766**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9 Nonpriority creditor's name and mailing address Kusumben Patel 3543 #A Old Chamblee Tucker Rd Doraville GA 30340 Date or dates debt was incurred _____ Last 4 digits of account number _____ Kusumben Patel: 3543 #A Old Chamblee Tucker Road, Doraville, GA 30340	As of the petition filing date, the claim is: \$13,500.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit Sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
---	---

3.10 Nonpriority creditor's name and mailing address Lenox Square Mall Retail Property Trust C/O Lisa Harper 3340 Peachtree Rd NE, Suite 250 Atlanta GA 30326 Date or dates debt was incurred _____ Last 4 digits of account number _____ : , Esq 3340 Peachtree Rd NE, Suite 250, Atlanta, GA 30326	As of the petition filing date, the claim is: \$39,659.57 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.11 Nonpriority creditor's name and mailing address Maheswari Gautam 5404 Keepport Drive, Apt 5, Pittsburg PA 15236 Date or dates debt was incurred _____ Last 4 digits of account number _____ Maheswari Gautam: 5404 Keepport Drive, Apt 5, Pittsburg, PA 15236	As of the petition filing date, the claim is: \$30,000.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.12 Nonpriority creditor's name and mailing address Mall of Georgia C/O Andrew Hazen, Hall Booth Smith PC 191 Peachtree Street NE, Suite 2900 Atlanta GA 30303 Date or dates debt was incurred _____ Last 4 digits of account number _____ : C/O Andrew Hazen, Hall Booth Smith PC, 191 Peachtree Street NE, Suite 2900, Atlanta, GA 30303	As of the petition filing date, the claim is: \$2,842.20 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **Beautiful Brows LLC**

Case number (if known) **18-66766**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13 Nonpriority creditor's name and mailing address Minal Patel 4141 Oxcliff Grove Suwanee GA 30024 Date or dates debt was incurred _____ Last 4 digits of account number _____ Minal Patel: 4141 Oxcliff Grove, Suwanee, GA 30024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit Sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,000.00
--	--	--------------------

3.14 Nonpriority creditor's name and mailing address Mohammad Ali 435 Gavenwood Drive Lilburn GA 30047 Date or dates debt was incurred _____ Last 4 digits of account number _____ Mohammad Ali: 435 Gavenwood Drive, Lilburn, GA 30047	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit Sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,000.00
--	--	--------------------

3.15 Nonpriority creditor's name and mailing address Nazmur Aktar 5885 Princeton Run Trail Tucker GA 30084 Date or dates debt was incurred _____ Last 4 digits of account number _____ Nazmur Aktar: 5885 Princeton Run Trail, Tucker, GA 30084	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit Sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,000.00
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3.16 Nonpriority creditor's name and mailing address Northlake Mall ATR Corinth Partners C/O Lisa Harper Esq 3340 Peachtree Rd NE, Suite 250 Atlanta GA 30326 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,000.00
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Debtor **Beautiful Brows LLC**

Case number (if known) **18-66766**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 Nonpriority creditor's name and mailing address Pareen Patel 642 Cobb Parkway South Marietta GA 30060 Date or dates debt was incurred _____ Last 4 digits of account number _____ Pareen Patel: 642 Cobb Parkway South, Marietta, GA 30060	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit Sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95,000.00
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3.18 Nonpriority creditor's name and mailing address Phipps Plaza C/O Lisa Harper, Esq 3340 Peachtree Rd NE, Suite 250 Atlanta GA 30326 Date or dates debt was incurred _____ Last 4 digits of account number _____ Phipps Plaza: C/O Lisa Harper, Esq 3340 Peachtree Rd NE, Suite 250,	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78,806.48
--	--	--------------------

3.19 Nonpriority creditor's name and mailing address Riverchase Galleria Lightfoot, Franklin & White, LLC 400 20th Street N Birmingham AL 35203 Date or dates debt was incurred _____ Last 4 digits of account number _____ Riverchase Galleria: Lightfoot, Franklin & White, LLC 400 20th Street N, Birmingham, AL 35203	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: lease Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,231.39
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3.20 Nonpriority creditor's name and mailing address Salima Dedani 3186 Yorkleigh Lane Snellville GA 30078 Date or dates debt was incurred _____ Last 4 digits of account number _____ Salima Dedani: 3186 Yorkleigh Lane, Snellville, GA 30078	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Profit Sharing claim Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,000.00
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Debtor **Beautiful Brows LLC**

Case number (if known) **18-66766**

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.21 Nonpriority creditor's name and mailing address Shaheen & Company 3625 Cumberland Blvd., Suite #250 Shaheen & Company: 3625 Cumberland Blvd. Date or dates debt was incurred _____ Last 4 digits of account number _____ Shaheen & Company: 3625 Cumberland Blvd., Suite #250, Atlanta, GA 30339	As of the petition filing date, the claim is: <u> </u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,251.29</u>
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3.22 Nonpriority creditor's name and mailing address Shamsur Nahar 5885 Princeton Run Tr Tucker GA 30084 Date or dates debt was incurred _____ Last 4 digits of account number _____ Shamsur Nahar: 5885 Princeton Run Trail, Tucker, GA 30084	As of the petition filing date, the claim is: <u> </u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Profit Sharing claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
---	--	--------------------

3.23 Nonpriority creditor's name and mailing address Town Center at Cobb c/o Andrew Hazen Hall Booth Smith PC 191 Peachtree Street NE, Suite 2900 Atlanta GA 30303 Date or dates debt was incurred _____ Last 4 digits of account number _____ Town Center @Cobb: C/O Andrew Hazen, Hall Booth Smith PC, 191 Peachtree Street NE, Suite 2900, Atlanta, GA 30303	As of the petition filing date, the claim is: <u> </u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$32,909.63</u>
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3.24 Nonpriority creditor's name and mailing address Vimal Ahuja 805 Aberlady Place Birmingham AL 35242 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u> </u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>labor dispute</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
--	---	----------------

Debtor Beautiful Brows LLC Case number (if known) 18-66766

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$1,417,364.53

5c. Total of Parts 1 and 2 5c. \$1,417,364.53
Lines 5a + 5b = 5c.

Fill in this information to identify the case:		
Debtor name	<u>Beautiful Brows LLC</u>	
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF GEORGIA</u>	
Case number (if known)	<u>18-66766</u>	Chapter <u>11</u>

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Mall Lease Agreement Contract to be ASSUMED	Arbor Place II LLC c/o Scott M Shaw 835 Georgia Avenue, Suite 800
	State the term remaining		
	List the contract number of any government contract		Chattanooga TN 37402
2.2	State what the contract or lease is for and the nature of the debtor's interest	Mall Lease Agreement Contract to be ASSUMED	Mall of Georgia c/o Hall Booth Smith PC 191 Peachtree St NE, Ste 2900
	State the term remaining		
	List the contract number of any government contract		Atlanta GA 30303
2.3	State what the contract or lease is for and the nature of the debtor's interest	Office Lease Agreement Contract to be ASSUMED	Shaheen & Co 3625 Cumberland Blvd, Ste 250
	State the term remaining		
	List the contract number of any government contract		Atlanta GA 30339
2.4	State what the contract or lease is for and the nature of the debtor's interest	Mall Lease Agreement Contract to be ASSUMED	Town Center at Cobb c/o Hall Booth Smith PC 191 Peachtree St NE, Ste 2900
	State the term remaining		
	List the contract number of any government contract		Atlanta GA 30303

Fill in this information to identify the case:

Debtor Name Beautiful Brows LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): 18-66766

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$245,867.87</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$245,867.87</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<u>\$847,004.34</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$1,417,364.53</u>
4. Total liabilities Lines 2 + 3a + 3b.....	<u>\$2,264,368.87</u>

Fill in this information to identify the case and this filing:

Debtor Name Beautiful Brows LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-66766

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/23/2018
MM / DD / YYYY

X /s/ Saleema Delawalla (f/k/a Fnu Saleema)
Signature of individual signing on behalf of debtor

Saleema Delawalla (f/k/a Fnu Saleema)
Printed name

Member
Position or relationship to debtor

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re **Beautiful Brows LLC**

Case No. **18-66766**

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$11,900.00</u>
Prior to the filing of this statement I have received.....	<u>\$11,900.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify)
Saleem & Saleema Delawalla

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/24/2018

Date

/s/ Jason L Pettie

Jason L Pettie
Jason L Pettie, P.C.
P.O. Box 17936
Atlanta, GA 30316
Phone: (404) 638-5984

Bar No. 574783

/s/ Saleema Delawalla (f/k/a Fnu Saleema)

Saleema Delawalla (f/k/a Fnu Saleema)
Member

Fill in this information to identify the case:

Debtor name Beautiful Brows LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) 18-66766

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Ameris Bank c/o Mark Golder Golder Law LLC 101 Village Parkway, Building 1, Suite 4 Marietta, GA 30067		SBA loan		\$611,029.90	\$120,467.87	\$490,562.03
2	FC Marketplace LLC c/o Potter & Martin, LLP 3945 Holcomb Bridge Road, Suite 300 Peachtree Corners, GA 30092		Credit account				\$347,964.23
3	ARY Investments 304 Kent Valley Circle Tucker, GA 30084		Profit Sharing claim				\$180,000.00
4	Quarterspot: c/o Simon & Kokolis, LLC 110 N. Washington St., Suite 500 Rockville, MD 20850		Collecting for -		\$128,259.74	\$0.00	\$128,259.74
5	Kena Patel 1455 Satellite Blvd., Apt #2207 Suwanee, GA 30024		Profit Sharing claim				\$98,000.00

Debtor **Beautiful Brows LLC** Case number (if known) **18-66766**
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Pareen Patel 642 Cobb Parkway South Marietta, GA 30060		Profit Sharing claim				\$95,000.00
7	Ascentium Capital 23970 Highway 59N Kingwood, TX 77339		Collecting for -		\$86,981.44	\$0.00	\$86,981.44
8	Phipps Plaza C/O Lisa Harper, Esq 3340 Peachtree Rd NE, Suite 250 Atlanta, GA 30326		lease	Disputed			\$78,806.48
9	Riverchase Galleria Lightfoot, Franklin & White, LLC 400 20th Street N Birmingham, AL 35203		lease	Disputed			\$75,231.39
10	Minal Patel 4141 Oxcliff Grove Suwanee, GA 30024		Profit Sharing claim				\$65,000.00
11	Salima Dedani 3186 Yorkleigh Lane Snellville, GA 30078		Profit Sharing claim				\$60,000.00
12	Nazmur Aktar 5885 Princeton Run Trail Tucker, GA 30084		Profit Sharing claim				\$60,000.00
13	Mohammad Ali 435 Gavenwood Drive Lilburn, GA 30047		Profit Sharing claim				\$60,000.00

Debtor **Beautiful Brows LLC**
Name

Case number (if known) **18-66766**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	American Express AllTran Financial PO Box 722929 Houston, TX 77272-2929		Credit Card				\$51,093.70
15	Gwinnett Place Mall GA LLC 9101 Alta Dr., Suite 1801 Las Vegas, NV 89145		lease	Disputed			\$45,742.77
16	Lenox Square Mall Retail Property Trust C/O Lisa Harper 3340 Peachtree Rd NE, Suite 250 Atlanta, GA 30326		lease	Disputed			\$39,659.57
17	Town Center at Cobb c/o Andrew Hazen Hall Booth Smith PC 191 Peachtree Street NE, Suite 2900 Atlanta, GA 30303		lease				\$32,909.63
18	Shamsur Nahar 5885 Princeton Run Tr Tucker, GA 30084		Profit Sharing claim				\$30,000.00
19	Maheswari Gautam 5404 Keepport Drive, Apt 5, Pittsburg, PA 15236		Profit sharing claim				\$30,000.00
20	American Express Zwicker & Associates PC 80 Minute Man Road Andover, MA 01810		Credit Card				\$29,363.27

BALANCE SHEET AS OF 3rd OCTOBER 2018.

					October 03, 2018
ASSETS					
	Current Assets				
		Checking/Savings			
			Cash / Bank		42.87
		Total Checking/Savings			42.87
Total Current Assets					42.87
Other Current Assets					
			L/R - Tucker Imports		264,335.00
Total Other Current Assets					264,335.00
Fixed Assets					
		Accumulated Depreciation			(1,174,581.16)
		Improvements			961,596.00
		Autos			35,400.00
		Machinery & Equipment			120,425.00
Total Fixed Assets					(57,160.16)
Other Assets					
		Rounding			
Total Other Assets					-
TOTAL ASSETS					207,217.71
LIABILITIES & EQUITY					
	Liabilities				
		Long Term Liabilities			
			PFCU		13,365.35
			PFCU		9,488.92
			AMERIS BANK		611,029.90
			FUNDING CIRCLE		327,799.00
			ASCENTIUM		86,981.44
			QUARTERSPORT		128,259.74
		Total Long Term Liabilities			1,176,924.35
Total Liabilities					1,176,924.35
	Equity				
		Retained Earnings			(555,906.64)
Total Equity					(555,906.64)
TOTAL LIABILITIES & EQUITY					621,017.71